T63.215:998/7

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

JULY 31, 1998

(Details may not add to totals)

DOCUMENTS DEPT ★ U OF FLA LIBS ★ DEPOSITORY
AUG 11 1998

TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, JULY 31, 1998 AND COMPARATIVE FIGURES FOR JULY 31, 1997

Title	JULY 31, 1998		JULY 31,1997	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills	[1] 5.329	$638,112	[1] 5.501	$706,149
Treasury Notes	6.325	2,040,339	6.444	2,122,205
Treasury Bonds	8.763	598,668	8.920	565,415
Treasury Inflation-Indexed Notes	3.639	41,760	3.621	24,328
Treasury Inflation-Indexed Bonds	3.710	16,918	N/A	N/A
Federal Financing Bank [2]	8.917	15,000	8.917	15,000
Total Marketable	[3] **6.594**	**3,350,797**	[3] **6.677**	**3,433,097**
Nonmarketable:				
Domestic Series	7.931	29,995	7.930	29,995
Foreign Series	7.431	35,654	7.542	35,209
R.E.A. Series	5.000	1	5.000	1
State and Local Government Series	5.907	157,604	6.450	106,528
United States Savings Securities	6.387	180,631	6.427	182,683
Government Account Series	7.108	1,765,397	7.405	1,580,082
Total Nonmarketable	**6.961**	**2,169,282**	**7.259**	**1,934,499**
Total Interest-bearing Debt	[3] **6.739**	**5,520,079**	[3] **6.886**	**5,367,596**
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit	.....	533	.....	537
Subject to the Statutory Debt Limit	.....	7,127	.....	5,099
Total Noninterest-bearing Debt	.....	**7,659**	.....	**5,635**
Total Public Debt Outstanding	.....	**5,527,738**	.....	**5,373,231**

TABLE II -- STATUTORY DEBT LIMIT, JULY 31, 1998

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding	$5,527,738
Less amounts not subject to limit:	
Noninterest-bearing Debt	533
Unamortized Discount [4]	72,376
Federal Financing Bank	15,000
Total Public Debt subject to limit	5,439,828
Other debt subject to limit:	
Guaranteed Debt of Government agencies	155
Total Debt Subject to limit	**5,439,984**
Statutory Debt Limit [5]	5,950,000
Balance of Statutory Debt Limit	510,016

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at http://www.publicdebt.treas.gov.

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Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: [a]								
Marketable:								
Treasury Bills (Maturity Value): [6] [c]								
CUSIP:	Yield:							
912795 AE1	5.090		02/05/98	08/06/98	08/06/98	11,502	.....	21,008
	4.990		05/07/98			9,506		
AF8	5.075		02/12/98	08/13/98	08/13/98	10,846	.....	19,770
	5.010		05/14/98			8,924		
912794 4Y7	5.280		08/21/97	08/20/98	08/20/98	18,783	.....	39,170
	5.070		02/19/98			11,353		
	5.080		05/21/98			9,034		
912795 AG6	5.035		02/26/98	08/27/98	08/27/98	10,864	.....	20,633
	5.020		05/28/98			9,769		
AH4	5.125		03/05/98	09/03/98	09/03/98	10,843	.....	20,145
	4.945		06/04/98			9,303		
AJ0	5.010		03/12/98	09/10/98	09/10/98	11,377	.....	20,648
	4.995		06/11/98			9,271		
912794 4Z4	5.300		09/18/97	09/17/98	09/17/98	18,302	.....	37,999
	5.025		03/19/98			10,977		
	5.010		06/18/98			8,721		
912795 AK7	4.990		03/26/98	09/24/98	09/24/98	10,383	.....	19,575
	4.990		06/25/98			9,192		
AL5	5.075		04/02/98	10/01/98	10/01/98	10,905	.....	19,940
	4.995		07/02/98			9,036		
AM3	5.000		04/09/98	10/08/98	10/08/98	10,788	.....	19,594
	4.960		07/09/98			8,806		
912794 5A8	5.200		10/16/97	10/15/98	10/15/98	18,774	.....	39,155
	5.130		04/16/98			11,439		
	4.980		07/16/98			8,941		
912795 AN1	5.060		04/23/98	10/22/98	10/22/98	10,765	.....	19,999
	4.950		07/23/98			9,234		
AP6	5.115		04/30/98	10/29/98	10/29/98	11,068	.....	19,970
	4.920		07/30/98			8,902		
AO4	5.110		05/07/98	11/05/98	11/05/98	11,838	.....	11,838
912794 5B6	5.140		11/13/97	11/12/98	11/12/98	18,451	.....	30,337
	5.170		05/14/98			11,886		
912795 AR2	5.160		05/21/98	11/19/98	11/19/98	11,367	.....	11,367
AS0	5.165		05/28/98	11/27/98	11/27/98	11,320	.....	11,320
AT8	5.110		06/04/98	12/03/98	12/03/98	11,186	.....	11,186
912794 5C4	5.180		12/11/97	12/10/98	12/10/98	18,011	.....	29,582
	5.155		06/11/98			11,571		
912795 AU5	5.065		06/18/98	12/17/98	12/17/98	11,246	.....	11,246
AV3	5.120		06/25/98	12/24/98	12/24/98	11,885	.....	11,885
AW1	5.055		07/02/98	12/31/98	12/31/98	12,154	.....	12,154
BS9	5.065		01/08/98	01/07/99	01/07/99	17,837	.....	30,018
	5.010		07/09/98			12,181		
AX9	5.025		07/16/98	01/14/99	01/14/99	11,213	.....	11,213
AY7	5.045		07/23/98	01/21/99	01/21/99	11,135	.....	11,135
AZ4	5.015		07/30/98	01/28/99	01/28/99	11,563	.....	11,563
BT7	4.965		02/05/98	02/04/99	02/04/99	19,190		19,190
BU4	5.125		03/05/98	03/04/99	03/04/99	17,973	.....	17,973
BV2	5.110		04/02/98	04/01/99	04/01/99	16,751	.....	16,751
BW0	5.125		04/30/98	04/29/99	04/29/99	15,344	.....	15,344
BX8	5.150		05/28/98	05/27/99	05/27/99	15,540	.....	15,540
BY6	5.130		06/25/98	06/24/99	06/24/99	15,093	.....	15,093
BZ3	5.095		07/23/98	07/22/99	07/22/99	15,769	.....	15,769
Total Treasury Bills.....			.....	.....	.....	638,112	.....	638,112
Treasury Notes: [7] [d]								
CUSIP:	Series:	Interest Rate:						
912827 WN8	C	9-1/4 [8]	08/15/88	08/15/98	02/15-08/15	11,343	.....	11,343
U75	Y	5-7/8	08/15/95	08/15/98	02/15-08/15	22,418	.....	22,418
M25	R	4-3/4	08/31/93	08/31/98	02/28-08/31	13,019	.....	13,019
Z21	AJ	6-1/8	09/03/96	08/31/98	02/28-08/31	21,949	.....	21,949
M41	S	4-3/4	09/30/93	09/30/98	03/31-09/30	12,576	.....	12,576
Z47	AK	6	09/30/96	09/30/98	03/31-09/30	21,486	.....	21,486
C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268	.....	10,268
M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023	.....	13,023
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221	.....	21,221
WW8	D	8-7/8 [8]	11/15/88	11/15/98	05/15-11/15	9,903	.....	9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598	.....	20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115	.....	12,115
2B7	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532	.....	20,532
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444	.....	12,444
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615	.....	20,615
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559	.....	10,559
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901	.....	12,901
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468	.....	19,468
XE7	A	8-7/8 [8]	02/15/89	02/15/99	02/15-08/15	9,720	.....	9,720
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997	.....	21,997
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914	.....	11,914
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916	.....	19,916

Loan Description				Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
							Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:									
CUSIP:	Series:	Interest Rate:							
912827 P48	L	5-7/8		03/31/94	03/31/99	03/31-09/30	12,780		12,780
2N1	AD	6-1/4		03/31/97	03/31/99	03/31-09/30	19,798		19,798
E81	F	7		04/15/92	04/15/99	04/15-10/15	10,178		10,178
P63	M	6-1/2		05/02/94	04/30/99	04/30-10/31	12,292		12,292
2R2	AE	6-3/8		04/30/97	04/30/99	04/30-10/31	19,353		19,353
XN7	B	9-1/8	a	05/15/89	05/15/99	05/15-11/15	10,047		10,047
X72	X	6-3/8		05/15/96	05/15/99	05/15-11/15	23,360		23,360
Q21	N	6-3/4		05/31/94	05/31/99	05/31-11/30	12,339		12,339
2V3	AF	6-1/4		06/02/97	05/31/99	05/31-11/30	18,575		18,575
Q47	P	6-3/4		06/30/94	06/30/99	06/30-12/31	13,101		13,101
2X9	AG	6		06/30/97	06/30/99	06/30-12/31	17,862		17,862
F98	G	6-3/8		07/15/92	07/15/99	01/15-07/15	10,006		10,006
Q62	Q	6-7/8		08/01/94	07/31/99	01/31-07/31	12,411		12,411
3B6	AH	5-7/8		07/31/97	07/31/99	01/31-07/31	16,839		16,839
XW7	C	8	a	08/15/89	08/15/99	02/15-08/15	10,164		10,164
Y89	Y	6		08/15/96	08/15/99	02/15-08/15	22,708		22,708
R20	R	6-7/8		08/31/94	08/31/99	02/28-08/31	12,397		12,397
3F7	AJ	5-7/8		09/02/97	08/31/99	02/28-08/31	17,215		17,215
R46	S	7-1/8		09/30/94	09/30/99	03/31-09/30	12,836		12,836
3H3	AK	5-3/4	a	09/30/97	09/30/99	03/31-09/30	17,487		17,487
H21	H	6		10/15/92	10/15/99	04/15-10/15	10,337		10,337
R61	T	7-1/2		10/31/94	10/31/99	04/30-10/31	12,152		12,152
3K6	AL	5-5/8	a	10/31/97	10/31/99	04/30-10/31	16,824		16,824
YE6	D	7-7/8	a	11/15/89	11/15/99	05/15-11/15	10,774		10,774
Z96	Z	5-7/8		11/15/96	11/15/99	05/15-11/15	22,870		22,870
S29	U	7-3/4		11/30/94	11/30/99	05/31-11/30	11,934		11,934
3P5	AM	5-5/8	a	12/01/97	11/30/99	05/31-11/30	17,051		17,051
S45	V	7-3/4		01/03/95	12/31/99	06/30-12/31	12,523		12,523
3R1	AN	5-5/8	a	12/31/97	12/31/99	06/30-12/31	16,747		16,747
J37	E	6-3/8		01/15/93	01/15/00	01/15-07/15	10,104		10,104
S60	G	7-3/4		01/31/95	01/31/00	01/31-07/31	12,229		12,229
3U4	Y	5-3/8	a	02/02/98	01/31/00	01/31-07/31	17,502		17,502
YN6	A	8-1/2	a	02/15/90	02/15/00	02/15-08/15	10,673		10,673
2H4	U	5-7/8		02/18/97	02/15/00	02/15-08/15	20,421		20,421
T28	H	7-1/8		02/28/95	02/29/00	02/28-08/31	12,496		12,496
3Y6	Z	5-1/2	a	03/02/98	02/29/00	02/28-08/31	17,776		17,776
T44	J	6-7/8		03/31/95	03/31/00	03/31-09/30	13,188		13,188
4A7	AB	5-1/2	a	03/31/98	03/31/00	03/31-09/30	17,206		17,206
K43	F	5-1/2		04/15/93	04/15/00	04/15-10/15	10,535		10,535
T69	K	6-3/4		05/01/95	04/30/00	04/30-10/31	12,433		12,433
4C3	AC	5-5/8	a	04/30/98	04/30/00	04/30-10/31	15,634		15,634
YW6	B	8-7/8	a	05/15/90	05/15/00	05/15-11/15	10,496		10,496
2T8	V	6-3/8		05/15/97	05/15/00	05/15-11/15	20,763		20,763
U26	L	6-1/4		05/31/95	05/31/00	05/31-11/30	12,752		12,752
4G4	AD	5-1/2	a	06/01/98	05/31/00	05/31-11/30	16,580		16,580
U42	M	5-7/8		06/30/95	06/30/00	06/30-12/31	12,464		12,464
4J8	AE	5-3/8	a	06/30/98	06/30/00	06/30-12/31	14,939		14,939
U67	N	6-1/8		07/31/95	07/31/00	01/31-07/31	12,339		12,339
4M1	AF	5-3/8	a	07/31/98	07/31/00	01/31-07/31	18,682		18,682
ZE5	C	8-3/4	a	08/15/90	08/15/00	02/15-08/15	11,081		11,081
3D2	W	6		08/15/97	08/15/00	02/15-08/15	18,053		18,053
V25	P	6-1/4		08/31/95	08/31/00	02/28-08/31	11,922		11,922
V41	Q	6-1/8		10/02/95	09/30/00	03/31-09/30	12,011		12,011
V66	R	5-3/4		10/31/95	10/31/00	04/30-10/31	12,080		12,080
ZN5	D	8-1/2	a	11/15/90	11/15/00	05/15-11/15	11,520		11,520
3M2	X	5-3/4	a	11/17/97	11/15/00	05/15-11/15	16,036		16,036
W24	S	5-5/8		11/30/95	11/30/00	05/31-11/30	12,357		12,357
W40	T	5-1/2		01/02/96	12/31/00	06/30-12/31	12,821		12,821
W65	E	5-1/4		01/31/96	01/31/01	01/31-07/31	12,816		12,816
ZX3	A	7-3/4	a	02/15/91	02/15/01	02/15-08/15	11,313		11,313
3W0	S	5-3/8	a	02/17/98	02/15/01	02/15-08/15	15,367		15,367
X23	F	5-5/8		02/29/96	02/28/01	02/28-08/31	12,820		12,820
X49	G	6-3/8		04/10/96	03/31/01	03/31-09/30	14,181		14,181
X64	H	6-1/4		04/30/96	04/30/01	04/30-10/31	13,780		13,780
A85	B	8	a	05/15/91	05/15/01	05/15-11/15	12,398		12,398
4E9	T	5-5/8	a	05/15/98	05/15/01	05/15-11/15	12,874		12,874
Y22	J	6-1/2		05/31/96	05/31/01	05/31-11/30	13,722		13,722
Y48	K	6-5/8		07/01/96	06/30/01	06/30-12/31	14,282		14,282
Y71	L	6-5/8		07/31/96	07/31/01	01/31-07/31	14,137		14,137
B92	C	7-7/8	a	08/15/91	08/15/01	02/15-08/15	12,339		12,339
Z39	M	6-1/2		09/30/96	08/31/01	02/28-08/31	14,000		14,000
Z54	N	6-3/8		09/30/96	09/30/01	03/31-09/30	14,519		14,519
Z88	P	6-1/4		10/31/96	10/31/01	04/30-10/31	14,640		14,640
D25	D	7-1/2	a	11/15/91	11/15/01	05/15-11/15	24,226		24,226
2C5	Q	5-7/8		12/02/96	11/30/01	05/31-11/30	14,031		14,031
2E1	R	6-1/8		12/31/96	12/31/01	06/30-12/31	13,971		13,971
2G6	C	6-1/4		01/31/97	01/31/02	01/31-07/31	13,453		13,453
2L5	D	6-1/4		02/28/97	02/28/02	02/28-08/31	13,800		13,800
2P6	E	6-5/8		03/31/97	03/31/02	03/31-09/30	14,301		14,301
2S0	F	6-5/8		04/30/97	04/30/02	04/30-10/31	14,475		14,475
F49	A	7-1/2	a	05/15/92	05/15/02	05/15-11/15	11,714		11,714

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504	.....	13,504
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059	.....	13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231	.....	12,231
G55	B	6-3/8 [8]	08/17/92	08/15/02	02/15-08/15	23,859	.....	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732	.....	12,732
3J9	M	5-7/8 [8]	09/30/97	09/30/02	03/31-09/30	12,807	.....	12,807
3L4	N	5-3/4 [8]	10/31/97	10/31/02	04/30-10/31	11,737	.....	11,737
3Q3	P	5-3/4 [8]	12/01/97	11/30/02	05/31-11/30	12,121	.....	12,121
3S9	Q	5-5/8 [8]	12/31/97	12/31/02	06/30-12/31	12,052	.....	12,052
3V2	C	5-1/2 [8]	02/02/98	01/31/03	01/31-07/31	13,101	.....	13,101
J78	A	6-1/4 [8]	02/16/93	02/15/03	02/15-08/15	23,563	.....	23,563
3Z3	D	5-1/2 [8]	03/02/98	02/28/03	02/28-08/31	13,670	.....	13,670
4B5	E	5-1/2 [8]	03/31/98	03/31/03	03/31-09/30	14,173	.....	14,173
4D1	F	5-3/4 [8]	04/30/98	04/30/03	04/30-10/31	12,573	.....	12,573
4H2	G	5-1/2 [8]	06/01/98	05/31/03	05/31-11/30	13,132	.....	13,132
4K5	H	5-3/8 [8]	06/30/98	06/30/03	06/30-12/31	13,127	.....	13,127
L83	B	5-3/4 [8]	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
N81	A	5-7/8 [8]	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
P89	B	7-1/4 [8]	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
Q88	C	7-1/4 [8]	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
R87	D	7-7/8 [8]	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
S86	A	7-1/2 [8]	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85	B	6-1/2 [8]	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
U83	C	6-1/2 [8]	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82	D	5-7/8 [8]	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
W81	A	5-5/8 [8]	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80	B	6-7/8 [8]	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
Y55	C	7 [8]	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62	D	6-1/2 [8]	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
2J0	B	6-1/4 [8]	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5	C	6-5/8 [8]	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
3E0	D	6-1/8 [8]	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
3X8	B	5-1/2 [8]	02/17/98	02/15/08	02/15-08/15	13,583	.....	13,583
4F6	C	5-5/8 [8]	05/15/98	05/15/08	05/15-11/15	14,775	.....	14,775
Total Treasury Notes.....			.....	.....	.....	2,040,339	.....	2,040,339
Treasury Bonds: [7] [d]								
CUSIP:		Interest Rate:						
912810 BG2		3-1/2 [10]	10/03/60	11/15/98	05/15-11/15	4,463	(4,237)	225
BU1		8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)	4,224
				05/15/00 [9]				
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501	.....	1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750	.....	1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753	.....	1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753	.....	1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)	4,234
				02/15/02 [9]				
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759	.....	1,759
BZ0		7-7/8	11/15/77	11/15/07	05/15-11/15	1,495	.....	1,495
				11/15/02 [9]				
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753	.....	2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007	.....	3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249	.....	3,249
CC0		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103	.....	2,103
				08/15/03 [9]				
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501	.....	3,501
CE6		8-3/4	11/15/78	11/15/08	05/15-11/15	5,230	.....	5,230
				11/15/03 [9]				
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260	.....	7,260
CG1		9-1/8	05/15/79	05/15/09	05/15-11/15	4,606	.....	4,606
				05/15/04 [9]				
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755	.....	3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
CK2		10-3/8	11/15/79	11/15/09	05/15-11/15	4,201	.....	4,201
				11/15/04 [9]				
DM7		11-5/8 [8]	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
CM8		11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153)	2,494
				02/15/05 [9]				
CP1		10	05/15/80	05/15/10	05/15-11/15	2,987	.....	2,987
				05/15/05 [9]				
DQ8		12 [8]	04/02/85	05/15/05	05/15-11/15	4,261	.....	4,261
DR6		10-3/4 [8]	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5		12-3/4	11/17/80	11/15/10	05/15-11/15	4,736	.....	4,736
				11/15/05 [9]				
DU9		9-3/8 [8]	01/15/86	02/15/06	02/15-08/15	4,756	.....	4,756
CV8		13-7/8	05/15/81	05/15/11	05/15-11/15	4,609	.....	4,609
				05/15/06 [9]				
CY2		14	11/16/81	11/15/11	05/15-11/15	4,901	.....	4,901
				11/15/06 [9]				
DB1		10-3/8	11/15/82	11/15/12	05/15-11/15	11,032	.....	11,032
				11/15/07 [9]				

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:						
CUSIP: Interest Rate:						
912810 DF2 12	08/15/83	08/15/13 [9] 08/15/08	02/15-08/15	14,755	.....	14,755
DJ4 13-1/4	05/15/84	05/15/14 [9] 05/15/09	05/15-11/15	5,007	.....	5,007
DL9 12-1/2	08/15/84	08/15/14 [9] 08/15/09	02/15-08/15	5,128	.....	5,128
DN5 11-3/4 [8]	11/15/84	11/15/14 [9] 11/15/09	05/15-11/15	6,006	.....	6,006
DP0 11-1/4 [8]	02/15/85	02/15/15	02/15-08/15	12,668	.....	12,668
DS4 10-5/8 [8]	08/15/85	08/15/15	02/15-08/15	7,150	.....	7,150
DT2 9-7/8 [8]	11/15/85	11/15/15	05/15-11/15	6,900	.....	6,900
DV7 9-1/4 [8]	02/15/86	02/15/16	02/15-08/15	7,267	.....	7,267
DW5 7-1/4 [8]	05/15/86	05/15/16	05/15-11/15	18,824	.....	18,824
DX3 7-1/2 [8]	11/15/86	11/15/16	05/15-11/15	18,864	.....	18,864
DY1 8-3/4 [8]	05/15/87	05/15/17	05/15-11/15	18,194	.....	18,194
DZ8 8-7/8 [8]	08/15/87	08/15/17	02/15-08/15	14,017	.....	14,017
EA2 9-1/8 [8]	05/16/88	05/15/18	05/15-11/15	8,709	.....	8,709
EB0 9 [8]	11/22/88	11/15/18	05/15-11/15	9,033	.....	9,033
EC8 8-7/8 [8]	02/15/89	02/15/19	02/15-08/15	19,251	.....	19,251
ED6 8-1/8 [8]	08/15/89	08/15/19	02/15-08/15	20,214	.....	20,214
EE4 8-1/2 [8]	02/15/90	02/15/20	02/15-08/15	10,229	.....	10,229
EF1 8-3/4 [8]	05/15/90	05/15/20	05/15-11/15	10,159	.....	10,159
EG9 8-3/4 [8]	08/15/90	08/15/20	02/15-08/15	21,419	.....	21,419
EH7 7-7/8 [8]	02/15/91	02/15/21	02/15-08/15	11,113	.....	11,113
EJ3 8-1/8 [8]	05/15/91	05/15/21	05/15-11/15	11,959	.....	11,959
EK0 8-1/8 [8]	08/15/91	08/15/21	02/15-08/15	12,163	.....	12,163
EL8 8 [8]	11/15/91	11/15/21	05/15-11/15	32,798	.....	32,798
EM6 7-1/4 [8]	08/17/92	08/15/22	02/15-08/15	10,353	.....	10,353
EN4 7-5/8 [8]	11/16/92	11/15/22	05/15-11/15	10,700	.....	10,700
EP9 7-1/8 [8]	02/16/93	02/15/23	02/15-08/15	18,374	.....	18,374
EQ7 6-1/4 [8]	08/16/93	08/15/23	02/15-08/15	22,909	.....	22,909
ES3 7-1/2 [8]	08/15/94	11/15/24	05/15-11/15	11,470	.....	11,470
ET1 7-5/8 [8]	02/15/95	02/15/25	02/15-08/15	11,725	.....	11,725
EV6 6-7/8 [8]	08/15/95	08/15/25	02/15-08/15	12,602	.....	12,602
EW4 6 [8]	02/15/96	02/15/26	02/15-08/15	12,905	.....	12,905
EX2 6-3/4 [8]	08/15/96	08/15/26	02/15-08/15	10,894	.....	10,894
EY0 6-1/2 [8]	11/15/96	11/15/26	05/15-11/15	11,493	.....	11,493
EZ7 6-5/8 [8]	02/18/97	02/15/27	02/15-08/15	10,456	.....	10,456
FA1 6-3/8 [8]	08/15/97	08/15/27	02/15-08/15	10,736	.....	10,736
FB9 6-1/8 [8]	11/15/97	11/15/27	05/15-11/15	22,519	.....	22,519
Total Treasury Bonds.....	.....	.....	.....	603,096	(4,428)	598,668
Treasury Inflation-Indexed Notes: [7 d]						
CUSIP: Series: Interest Rate:						
912827 3A8 J 3-5/8 [8]	07/15/97	07/15/02	01/15-07/15	16,817	277	17,094
2M3 A 3-3/8 [8]	02/06/97	01/15/07	01/15-07/15	15,758	433	16,191
3T7 A 3-5/8 [8]	01/15/98	01/15/08	01/15-07/15	8,410	64	8,475
Total Treasury Inflation-Indexed Notes.....	.....	.....	.....	40,986	774	41,760
Treasury Inflation-Indexed Bonds: [7 d]						
CUSIP: Interest Rate:						
912810 FD5 3-5/8 [8]	04/15/98	04/15/28	04/15-10/15	16,808	109	16,918
Total Treasury Inflation-Indexed Bonds.....	.....	.....	.....	16,808	109	16,918
Federal Financing Bank.....	Various	Various	Various	15,000	.....	15,000
Total Marketable.....	.....	.....	.....	**3,354,341**	**(3,545)**	**3,350,797**

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates) [11]	Various	Various	Various	*	(*)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A)	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B)	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series	.....	.....	.....	29,995	(*)	29,995
Foreign Series: [d]						
Bills 8/6/98	12/08/97	08/06/98	08/06/98	100	.....	100
Bills 8/20/98	12/08/97	08/20/98	08/20/98	100	.....	100
Bills 9/1/98	03/26/98	09/01/98	09/01/98	175	.....	175
Bills 9/3/98	12/08/97	09/03/98	09/03/98	100	.....	100
Bills 9/17/98	12/08/97	09/17/98	09/17/98	100	.....	100
Bills 10/1/98	12/08/97	10/01/98	10/01/98	50	.....	50
Bills 10/15/98	12/08/97	10/15/98	10/15/98	50	.....	50
Bills 11/2/98	03/26/98	11/02/98	11/02/98	175	.....	175
Bills 12/1/98	05/28/98	12/01/98	12/01/98	445	.....	445
Bills 01/14/99	07/16/98	01/14/99	01/14/99	100	.....	100
Zero-coupon Treasury bond [11]	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond [11]	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond [11]	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series	.....	.....	.....	45,558	(9,904)	35,654
R.E.A. Series:						
5% Treasury Certificates of Indebtedness	Various	.....	Semiannually	47	(45)	1
Total R.E.A. Series	.....	.....	.....	47	(45)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates)	Various	.....	At maturity	39,103	(32,966)	6,136
Treasury Time Deposit - Notes (Various rates)	Various	.....	Various	204,537	(76,364)	128,173
Treasury Special Zero's - Notes	Various	.....	.....	300	(283)	17
Treasury Time Deposit - Bonds (Various rates)	Various	.....	Various	30,968	(7,751)	23,216
Treasury Demand Deposit [11]	Various	.....	Daily	611	(551)	61
Total State and Local Government Series	.....	.....	.....	275,519	(117,915)	157,604
United States Savings Securities:						
United States Savings Bonds: [12 d]						
Series E [13]	Various	On demand	At redemption	187,084	(136,964)	50,120
Series EE [13]	Various	On demand	At redemption	192,947	(74,052)	118,895
Series E and EE Unclassified [13]	Various	On demand	At redemption	504	(1,666)	(1,161)
Series H	Various	On demand	Semiannually	6,411	(5,231)	1,180
Series HH	Various	On demand	Semiannually	16,139	(4,858)	11,281
Series H and HH Unclassified	Various	On demand	Semiannually	9	(*)	9
Total United States Savings Bonds	.....	.....	.....	403,094	(222,770)	180,324
United States Savings Notes [12 d]	Various	On demand	At redemption	1,161	(927)	234
United States Individual Retirement Bonds [14 d]	Various	On demand	At redemption	79	(64)	14
United States Retirement Plan Bonds [15]	Various	On demand	At redemption	363	(304)	59
Total United States Savings Securities	.....	.....	.....	404,696	(224,066)	180,631

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement	1,693	.....	1,693
Airport and Airway Trust Fund	10,251	(493)	9,759
Albanian Claims Fund, Treasury Department	1	.....	1
Aquatic Resources Trust Fund	1,860	(840)	1,019
Armed Forces Retirement Home Trust Fund	123	.....	123
Assessment Funds, Office of the Comptroller of the Currency	248	.....	248
Assets Forfeiture Fund, Justice	441	.....	441
Aviation Insurance Revolving Fund	70	.....	70
Bank Insurance Fund, The	27,459	(180)	27,279
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital	*	.....	*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President	1	.....	1
Bosnia Federation Defense Fund- Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State	59	.....	59
Capitol Preservation Fund, U.S. Capitol Preservation Commission	27	.....	27
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation	7	.....	7
Civil Liberties Public Education Fund	10	(1)	8
Civil Service Retirement and Disability Fund, Office of Personnel Management	483,883	(73,880)	410,004
Claims Court Judges Retirement Fund	6	.....	6
Coast Guard General Gift Fund	2	.....	2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs	2	.....	2
Commissary Funds, Federal Prisons	94	.....	94
Community Development Credit Union Revolving Fund, National Credit Union Administration	1	.....	1
Conditional Gift Fund, General, Department of State	3	.....	3
Construction of Facilities, National Aeronautics and Space Administration	2	.....	2
Contributions, American Battle Monuments Commission	8	.....	8
Cooperative Fund (Papago), Bureau of Indian Affairs	37	(7)	31
Court of Veterans Appeals Retirement Fund	4	.....	4
Defense Cooperation Account, Defense	1	.....	1
Department of Defense, Education Benefits Fund	533	.....	533
Department of Defense Military Retirement Fund	148,049	(12,127)	135,923
Department of the Air Force General Gift Fund	1	(*)	1
Department of the Army General Gift Fund	1	.....	1
Department of the Navy General Gift Fund	1	.....	1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs	9	.....	9
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service	1,680	.....	1,680
District of Columbia Federal Pension Liability Trust Fund	*	.....	*
District of Columbia Judicial Retirement and Survivors' Annuity Fund	4	.....	4
Eisenhower Exchange Fellowship Program Trust Fund	14	(7)	8
Employees' Health Benefits Fund, Office of Personnel Management	8,879	(2,727)	6,152
Employees' Life Insurance Fund, Office of Personnel Management	19,109	.....	19,109
Endeavor Teacher Fellowship Trust Fund	*	.....	*
Escrow Account, National Labor Relations Board	14	.....	14
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs	1	.....	1
Esther Cattell Schmitt Gift Fund, Treasury	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury	16,005	.....	16,005
Export-Import Bank of the United States, Liquidating Account	473	(29)	444
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,300	.....	1,300
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service	393	.....	393
Federal Disability Insurance Trust Fund	82,726	(6,312)	76,413
Federal Hospital Insurance Trust Fund	125,254	(6,018)	119,236
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development	151	.....	151
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development	9	(1)	8
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development	18	.....	18
FHA - Liquidating Account, Housing and Urban Development	15,038	.....	15,038
Federal Old-Age and Survivors Insurance Trust Fund	679,119	(27,342)	651,777
Federal Ship Financing Escrow Fund, Maritime Administration	336	(20)	316
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration	27	(13)	13
Federal Ship Financing Fund, Revolving Fund, Maritime Administration	45	.....	45

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Federal Supplementary Medical Insurance Trust Fund	41,478	(5,395)	36,083
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration	1	.....	1
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration	2	.....	2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration	1	.....	1
Foreign Service Retirement and Disability Fund	9,583	(49)	9,534
FSLIC Resolution Fund, The	2,103	.....	2,103
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs	*	.....	*
General Post Fund, National Homes, Department of Veterans Affairs	36	.....	36
German Democratic Republic Settlement Fund	7	.....	7
Gifts and Bequests, Office of the Secretary, Department of Transportation	*	.....	*
Gifts and Bequests, Treasury	*	.....	*
Gifts and Donations, National Endowment of the Arts	*	.....	*
Gifts, Central Intelligence Agency	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development	6,030	(123)	5,906
Harbor Maintenance Trust Fund	1,845	(572)	1,274
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation	57	(1)	55
Hazardous Substance Superfund	6,529	(1,274)	5,256
Highway Trust Fund	32,609	(2,039)	30,570
Indian Tribal Funds, Bureau of Indian Affairs	349	(10)	339
Individual Indian Money, Bureau of Indian Affairs	64	(24)	40
Inland Waterways Trust Fund	433	(106)	327
Iranian Claims Settlement Fund, Treasury Department	*	.....	*
Israeli Arab Scholarship Program, United States Information Agency	5	(*)	5
James Madison Memorial Fellowship Foundation Trust Fund	40	.....	40
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission	16	.....	16
John C. Stennis Center for Public Service Training and Development	9	(*)	9
Judicial Officers Retirement Fund	101	.....	101
Judicial Survivors Annuities Fund	300	(13)	287
Kennedy Center Revenue Bond Sinking Fund	4	(*)	4
Leaking Underground Storage Tank Trust Fund	1,269	(63)	1,206
Library of Congress Gift Fund	5	.....	5
Library of Congress Trust Fund	24	.....	24
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund	24	.....	24
National Archives Gift Fund, National Archives and Records Administration	2	.....	2
National Archives Trust Fund, National Archives and Records Administration	15	.....	15
National Credit Union Share Insurance Fund	3,852	.....	3,852
National Institutes of Health Conditional Gift Fund	*	.....	*
National Institutes of Health Unconditional Gift Fund	14	(1)	13
National Security Education Trust Fund	55	(*)	55
National Service Life Insurance Fund, Department of Veterans Affairs	12,265	(80)	12,185
National Service Trust, Corporation for National and Community Services	353	(8)	345
Native American Institutions Endowment Fund	14	.....	14
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior	52	(*)	52
Nuclear Waste Disposal Fund, Department of Energy	10,878	(154)	10,724
Office of Naval Records and History Fund	1	.....	1
Oil Spill Liability Trust Fund	1,192	(107)	1,084
Oliver Wendell Holmes Devise Fund, Library of Congress	*	.....	*
Operating Fund, National Credit Union Administration	33	.....	33
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs	16	.....	16
Overseas Private Investment Corporation	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account	2,876	(125)	2,751
Panama Canal Commission Compensation Fund	89	(10)	78
Panama Canal Commission Dissolution Fund	6	.....	6
Patients Benefit Fund, National Institutes of Health	*	.....	*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy	252	.....	252
Payments to Copyright Owners, Copyright Office, Library of Congress	751	(3)	749
Pension Benefit Guaranty Corporation	14,915	(6,550)	8,365

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Postal Service Fund	481	.....	481
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs	20	(*)	19
Preservation, Birthplace of Abraham Lincoln, National Park Service	*	.....	*
Prison Industries Fund, Department of Justice	63	.....	63
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury	174	.....	174
Public Health Service Conditional Gift Fund, Health Resources and Services Administration	3	.....	3
Railroad Retirement Account	20,361	(969)	19,392
Railroad Retirement Supplemental Account	49	(7)	42
Reforestation Trust Fund, Forest Service	10	.....	10
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor	18	.....	18
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor	2	.....	2
Reregistration and Expedited Processing Fund, Environmental Protection Agency	15	.....	15
Reserve Mobilization Income Insurance Fund, Defense	23	(*)	23
Retired Employees' Health Benefits Fund, Office of Personnel Management	1	.....	1
Revolving Fund for Administrative Expenses, Farm Credit Administration	17	.....	17
Saving Association Insurance Fund, The	9,617	.....	9,617
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration	16	.....	16
Seized Assets Fund, Justice	640	.....	640
Servicemen's Group Life Insurance Fund	4	.....	4
Smithsonian Endowment Fund, Smithsonian Institution	1	.....	1
Social Security Equivalent Benefit Account, Railroad Retirement Board	2,433	(443)	1,990
Special Investment Account	887	.....	887
Suspense, United States Customs Service	285	.....	285
Tax Court Judges Survivors Annuity Fund	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board	26,285	.....	26,285
Treasury Deposit Funds	87	(15)	72
Treasury Forfeiture Fund	234	.....	234
Tribal Economic Recovery Funds, Bureau of Indian Affairs	41	.....	41
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund	61	(1)	61
Trust Funds, United States Information Agency	1	.....	1
Unconditional Gift Fund, State	*	.....	*
Unearned Copyright Fees, Library of Contress	2	.....	2
Unemployment Trust Fund	71,785	(2,134)	69,650
United States Government Life Insurance Fund, Department of Veterans Affairs	89	(1)	88
United States Naval Academy General Gift Fund	6	.....	6
United States Naval Academy Museum Fund	2	.....	2
United States Trustee System Fund, Justice	112	.....	112
Uranium Enrichment and Decommissioning Fund, Department of Energy	1,289	.....	1,289
Utah Reclamation Mitigation and Conservation Account, Interior	78	.....	78
Vaccine Injury Compensation Trust Fund	1,362	(73)	1,289
Veterans Reopened Insurance Fund	526	(4)	523
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs	1,658	(8)	1,650
Vietnam Claims Fund, Financial Management Service	*	.....	*
Voluntary Separation Incentive Fund, Defense	902	(*)	902
Wage And Hour And Public Contracts Restitution Fund, Labor	7	.....	7
War-Risk Insurance Revolving Fund, Maritime Administration	27	.....	27
Total Government Account Series	1,915,761	(150,363)	1,765,397
Total Nonmarketable	**2,671,576**	**(502,293)**	**2,169,282**
Total Interest-bearing Debt	**6,025,917**	**(505,838)**	**5,520,079**
Noninterest-bearing Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes [16]			270
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement [17]			65
Silver Certificates (Act of June 24, 1967) [18]			186
Other			11
Total Not Subject to the Statutory Debt Limit			533
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds [d e]			1,601
United States Savings Stamps			45
Matured Treasury Bonds, at various interest rates			49
Matured Treasury Notes, at various interest rates			68
Matured United States Savings Bonds			5,304
Matured United States Savings Notes			52
Other			7
Total Subject to the Statutory Debt Limit			7,127
Total Noninterest-bearing Debt			**7,659**
Total Public Debt Outstanding			**5,527,738**

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, JULY 31, 1998

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable [19]	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM	Various	Various	01/01 - 07/01	Various	152
Special Risk Insurance Fund:					
Debentures, Series PP	Various	Various	01/01 - 07/01	6-7/8	1
Total Unmatured debt					153
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal					1
Interest					*
Total Matured debt					1
Total					155

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1998 [20]		Fiscal Year 1997 Total
JUNE	Fiscal Year to Date	
$84,799.00	$1,228,336.38	$955,897.15

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JULY 31, 1998

Loan Description		Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month [21]
				Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,327,406	3,974,400	136,000
DQ8	12	AD5	05/15/05	4,260,758	2,208,958	2,051,800	19,800
DR6	10-3/4	AG8	08/15/05	9,269,713	7,111,313	2,158,400	272,000
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	0
DN5 [9]	11-3/4	912800 AA7	11/15/14	6,005,584	2,721,584	3,284,000	0
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	11,222,999	1,444,800	241,920
DS4	10-5/8	AC7	08/15/15	7,149,916	6,527,196	622,720	860,480
DT2	9-7/8	AE3	11/15/15	6,899,859	3,775,059	3,124,800	0
DV7	9-1/4	AF0	02/15/16	7,266,854	7,106,854	160,000	0
DW5	7-1/4	AH6	05/15/16	18,823,551	18,348,351	475,200	0
DX3	7-1/2	AK9	11/15/16	18,864,448	18,094,848	769,600	7,040
DY1	8-3/4	AL7	05/15/17	18,194,169	7,837,529	10,356,640	667,840
DZ8	8-7/8	AM5	08/15/17	14,016,858	8,546,458	5,470,400	636,800
EA2	9-1/8	AN3	05/15/18	8,708,639	3,414,239	5,294,400	528,000
EB0	9	AP8	11/15/18	9,032,870	2,098,870	6,934,000	288,600
EC8	8-7/8	AQ6	02/15/19	19,250,798	6,081,198	13,169,600	846,400
ED6	8-1/8	AR4	08/15/19	20,213,832	18,610,312	1,603,520	126,080
EE4	8-1/2	AS2	02/15/20	10,228,868	6,074,468	4,154,400	67,600
EF1	8-3/4	AT0	05/15/20	10,158,883	2,898,243	7,260,640	466,560
EG9	8-3/4	AU7	08/15/20	21,418,606	5,797,006	15,621,600	583,200
EH7	7-7/8	AV5	02/15/21	11,113,373	10,242,973	870,400	216,000
EJ3	8-1/8	AW3	05/15/21	11,958,888	4,979,688	6,979,200	690,880
EK0	8-1/8	AX1	08/15/21	12,163,482	8,188,442	3,975,040	1,696,000
EL8	8	AY9	11/15/21	32,798,394	11,098,619	21,699,775	1,995,400
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,815,190	1,537,600	112,800
EN4	7-5/8	BA0	11/15/22	10,699,626	3,086,826	7,612,800	171,200
EP9	7-1/8	BB8	02/15/23	18,374,361	11,196,761	7,177,600	355,200
EQ7	6-1/4	BC6	08/15/23	22,909,044	18,910,388	3,998,656	82,112
ES3	7-1/2	BD4	11/15/24	11,469,662	3,006,782	8,462,880	217,040
ET1	7-5/8	BE2	02/15/25	11,725,170	3,312,370	8,412,800	350,400
EV6	6-7/8	BF9	08/15/25	12,602,007	10,424,087	2,177,920	802,240
EW4	6	BG7	02/15/26	12,904,916	12,632,616	272,300	148,000
EX2	6-3/4	BH5	08/15/26	10,893,818	9,372,218	1,521,600	274,400
EY0	6-1/2	BJ1	11/15/26	11,493,177	10,560,377	932,800	34,800
EZ7	6-5/8	BK8	02/15/27	10,456,071	8,792,071	1,664,000	102,400
FA1	6-3/8	BL6	08/15/27	10,735,756	10,457,356	278,400	9,600
FB9	6-1/8	BM4	11/15/27	22,518,539	22,467,339	51,200	0
Total Treasury Bonds				480,658,801	315,094,910	165,563,891	13,006,792

Loan Description			Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month [21]
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 WN8	C	9-1/4	912820 AP2	08/15/98	11,342,646	7,268,246	4,074,400	216,000
WW8	D	8-7/8	AQ0	11/15/98	9,902,875	4,942,875	4,960,000	112,000
XE7	A	8-7/8	AR8	02/15/99	9,719,623	6,404,423	3,315,200	62,400
XN7	B	9-1/8	AS6	05/15/99	10,047,103	5,207,103	4,840,000	60,800
XW7	C	8	AT4	08/15/99	10,163,644	6,628,669	3,534,975	52,275
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,604,747	219,200	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	6,730,760	4,043,200	12,800
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4	Y	5-3/8	CM7	01/31/00	17,502,026	17,502,026	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	7,686,633	2,986,400	38,400
3Y6	Z	5-1/2	CR6	02/29/00	17,776,125	17,776,125	0	0
4A7	AB	5-1/2	CT2	03/31/00	17,206,376	17,206,376	0	0
4C3	AC	5-5/8	CV7	04/30/00	15,633,855	15,633,855	0	0
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,211,430	5,284,800	35,200
4G4	AD	5-1/2	CZ8	05/31/00	16,580,032	16,580,032	0	0
4J8	AE	5-3/8	DB0	06/30/00	14,939,037	14,939,037	0	0
4M1	AF	5-3/8	DD6	07/31/00	18,682,204	18,682,204	0	0
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,189,766	3,890,880	71,680
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	6,982,082	4,537,600	60,000
3M2	X	5-3/4	CF2	11/15/00	16,036,088	16,036,088	0	0
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,922,402	3,390,400	20,000
3W0	S	5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
A85	B	8	BA4	05/15/01	12,398,083	8,664,433	3,733,650	48,875
4E9	T	5-5/8	CX3	05/15/01	12,873,752	12,873,752	0	0
B92	C	7-7/8	BB2	08/15/01	12,339,185	9,011,185	3,328,000	400,000
D25	D	7-1/2	BC0	11/15/01	24,226,102	19,759,702	4,466,400	45,520
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,484,317	2,230,080	0
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,287,815	1,571,200	4,800
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,920,580	200,000	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,100,640	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	22,872,963	689,728	73,600
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,892	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,573,248	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,132,243	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,799	13,126,799	0	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,570,228	440,800	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	0
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,416,372	24,000	0
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,810,467	536,000	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	1,600
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,722,994	111,760	244,800
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,738,446	2,000	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,043,294	60,384	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,932,586	25,600	0
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,616,003	20,800	0
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
4F6	C	5-5/8	CY1	05/15/08	14,775,244	14,775,244	0	0
Total Treasury Notes					884,031,112	820,667,895	63,363,217	1,560,750
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	17,094,170	17,094,170	0	0
2M3	A	3-3/8	BV8	01/15/07	16,191,158	16,191,158	0	0
3T7	A	3-5/8	CL9	01/15/08	8,474,625	8,474,625	0	0
Total Inflation-Indexed Notes					41,759,953	41,759,953	0	0
Treasury Inflation-Indexed Bonds:								
CUSIP:		Interest Rate:						
912810 FD5		3-5/8	912803 BN2	04/15/28	16,917,565	16,917,565	0	0
Total Inflation-Indexed Bonds					16,917,565	16,917,565	0	0
Grand Total					1,423,367,430	1,194,440,322	228,927,108	14,567,542

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at http://www.publicdebt.treas.gov. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* $500 thousand or less.
[1] Computed on true discount basis.
[2] These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.
[3] The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.
[4] Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.
[5] Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to $5,950,000 million.
[6] Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury bill auctions, 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.
[7] For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.
[8] See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.
[9] Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.
[10] Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.
[11] Redeemable on demand.
[12] Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.
[13] Redeemable after 6 months from issue date at option of owner.
[14] The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.
[15] Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.
[16] Excludes $25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.
[17] Excludes $29 million National Bank Notes issued prior to July 1, 1929, and $2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.
[18] Excludes $200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.
[19] All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.
[20] The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.
[21] Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

[a] All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.
[b] Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

[c] The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.
[d] Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.
[e] These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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